

U.S. Kidney Dialysis Clinics: An Industry Analysis

U.S. Kidney Dialysis Clinics: An Industry Analysis



Navi Mumbai, Jul 16, 2019 (Issuewire.com) - Bharat Book Bureau Provides the Trending Market Research Report on “**U.S. Kidney Dialysis Clinics: An Industry Analysis**” under the **Healthcare** category. The report provides information on industry overview, market size, latest developments, industry trends, Key players, global presence, and their future prospects.

This analysis examines the \$24.7 billion [Kidney Dialysis Centers](#) Sector - a growth industry. The kidney

dialysis business is highly concentrated, with the 4 largest competitors comprising more than 85 % of the market, but substantial competition still takes place.

While there are a few large national companies, Fresenius Medical Care and DaVita Healthcare Partners, this industry is experiencing heightened M&A activity from both strategic suitors and private equity investors. The industry has come under scrutiny by the government for some of its practices and very high-profit margins, and there is a push toward cheaper home dialysis services to save Medicare dollars.

This new study examines the nature of the industry, types of dialysis used, national receipts/growth from 2007 to 2023 forecast, customer demand and demographics, key industry trends, industry structure and operating ratios (national and state Census data for establishments and firms), industry regulation, top companies market share, insurance/ Medicare reimbursement trends, emerging home dialysis services, and more.

Competitor Profiles for Fresenius Medical Care, DaVita Healthcare Partners, and U.S. Renal Care.

Request a sample copy of U.S. Kidney Dialysis Clinics Market Report @

<https://www.bharatbook.com/marketreports/sample/reports/1669895>

Report Scope and Methodology

Sources and methodology used for the report, report scope. 1-4

Nature & Structure of the Industry 5-21

Definition and number of kidney dialysis centres in the U.S. worldwide

Major industry trends and issues: consolidation, push for home dialysis, Medicare and insurance reimbursement, new 2019 Trump executive order, staff shortages, fines & investigations of the leaders.

Main types of dialysis: hemodialysis, peritoneal dialysis, acute dialysis Discussion of home dialysis options: cost savings, cyclor devices

Industry structure: key metrics: no. of facilities, receipts, annual payroll, no. of employees, avg. receipts per facility – 2002, 2007, 2012, 2016

Main operating models used by kidney dialysis centres

Factors affecting demand for kidney dialysis (aging population, obesity, diabetes, organ transplants and donations, economy)

Operations: sources of revenue, typical patient volumes, revenues per patient visit, facility profit margins

Competition and Consolidation: discussion of main competitors, interest by venture capital, NIH study of consolidation from 2001-2011 and its effect on patient choices

Reimbursement situation discussion, requirements and cuts under Medicare

Tables:

- Kidney Dialysis Industry Snapshot: 2016, 2012, 2007, 2002

Market Size, Growth, Forecasts 22-31

Estimates of industry size and growth published by other research firms (IBIS World, First Research, Anything Research, NEJM Catalyst, Marketdata)

Size / Annual Receipts of kidney dialysis centres industry from 2007-2016, official government Census 5-year survey data and annual County Business Patterns data

Our report estimates & forecasts of receipts for 2017-2019, 2023 F

Discussion & analysis of historical growth trends, during the last recession, recovery since then, current situation, the rationale for forecasts

Discussion of major factors affecting industry growth: reimbursement, demand, aging of the population, obesity, increase in lifestyle diseases, organ donations, etc.

Tables:

- Size of the U.S. Kidney Dialysis Market: 2007-2016
- Annual Growth Rate of the Kidney Dialysis Market: 2007-2016
- Revenues of the leaders (Davita, Fresenius) for 2012-2018
- Forecast Size of the U.S. Kidney Dialysis Market: 2017, 2018, 2019, 2023

Customer Demographics 32-43

- Discussion and statistics related to population aging trends
- Discussion and statistics related to obesity trends
- Discussion and statistics related to diabetes trends
- Discussion and statistics related to kidney failure and ESRD (end stage renal disease) trends
- Discussion and statistics related to kidney transplants

Browse our full report with Table of Contents :

<https://www.bharatbook.com/marketreports/u-s-kidney-dialysis-clinics-an-industry-analysis/1669895>

About Bharat Book Bureau:

Bharat Book Bureau is the leading market research information provider for market research reports, company profiles, industry study, country reports, business reports, newsletters and online databases. Bharat Book Bureau provides over a million reports from more than 400 publishers around the globe. We cover sectors starting from Aeronautics to Zoology.

Contact us at:

Bharat Book Bureau
Tel: +91 22 27810772 / 27810773
Email: poonam@bharatbook.com
Website: www.bharatbook.com

Media Contact

Bharat Book Bureau: Market Research Company

poonam@bharatbook.com

+91 22 27810772 / 27810773

808, Real Tech Park, 8th Floor, Sector - 30A, Vashi, Navi Mumbai - 400703, INDIA.

Source : Bharat Book Bureau

See on IssueWire : <https://www.issuewire.com/us-kidney-dialysis-clinics-an-industry-analysis-1639191867397309>

